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Press Release

Oranje-Nassau Groep has sold its energy activities

Oranje-Nassau Groep B.V., a 100% subsidiary of Wendel S.A., a French investment company, has closed the sale of its oil and gas activities to a consortium, consisting of ONH B.V. (controlled by Marcel van Poecke), Dyas UK Limited (100% subsidiary of SHV Holdings N.V.) and the Japanese trading company Sumitumo Corporation.

The net price for this transaction is \in 630 million. Oranje-Nassau Groep has realised a capital gain on disposal of nearly \in 350 million.

Following this transaction, Oranje-Nassau Groep, which currently holds Deutsch, Stahl, Stallergènes, Materis and Van Gansewinkel Groep, will continue to develop its international private equity investments within the Wendel Group.

Oranje-Nassau Groep was advised by US investment bank Jefferies International Limited, Ashurst LLP and De Brauw Blackstone Westbroek.

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